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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,  
  
Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS  
SCHEDULED FOR HEARING ON  
SEPTEMBER 13, 2023 AT 9:30 A.M.**

Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on September 13, 2023 at 9:30 a.m.*

1. *Motion to Convert Case to Chapter 7* (the “**Motion to Convert**”) [ECF No. 1034], filed by Chris McAlary.

Related Documents:

- A. *Notice of Hearing* [ECF No. 1059].

Objections/Responses Filed:

- A. *Debtor’s Opposition to Motion to Convert Case to Chapter 7* [ECF No. 1150]
- B. *Declaration of Daniel Ayala* [ECF No. 1151];

- C. *Joinder of the Official Committee of Unsecured Creditors to the Debtor's Opposition to Motion to Convert Case to Chapter 7* [ECF No. 1152]; and
- D. *Reply* [ECF No. 1173] filed by Chris McAlary.

2. *Fourteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)* (the “**Fourteenth Omnibus Motion to Reject**”) [ECF No. 690] – *unopposed – Brookfield intends to withdraw its Objection.*

Related Documents:

- B. *Declaration of Daniel Ayala* [ECF No. 691].

Objections/Responses Filed:

- A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

3. *Ninth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)* (the “**Ninth Omnibus Motion to Reject**”) [ECF No. 675] – *unopposed – Brookfield intends to withdraw its Objection.*

Related Documents:

- A. *Declaration of Daniel Ayala* [ECF No. 676].

Objections/Responses Filed:

A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to the *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

4. *Eleventh Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)* (the “**Eleventh Omnibus Motion to Reject**”) [ECF No. 681] - – ***unopposed – Brookfield intends to withdraw its Objection.***

Related Documents:

A. *Declaration of Daniel Ayala* [ECF No. 682].

Objections/Responses Filed:

A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to the *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry*

*Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and Order thereon [ECF No. 1141].*

5. *Twelfth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) (the “**Twelfth Omnibus Motion to Reject**”) [ECF No. 684] – ***unopposed – Brookfield intends to withdraw its Objection.****

Related Documents:

- A. *Declaration of Daniel Ayala* [ECF No. 685].

Objections/Responses Filed:

- A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to the *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

6. *Fifteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) (the “**Fifteenth Omnibus Motion to Reject**”) [ECF No. 693] – ***unopposed – Brookfield intends to withdraw its Objection.****

Related Documents:

- A. *Declaration of Daniel Ayala* [ECF No. 694].

Objections/Responses Filed:

A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

7. *Sixteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)* (the “**Sixteenth Omnibus Motion to Reject**”) [ECF No. 696] – ***unopposed – Brookfield intends to withdraw its Objection.***

Related Documents:

A. *Declaration of Daniel Ayala* [ECF No. 697].

Objections/Responses Filed:

A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to the *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry*

*Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

8. *Seventeenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)* (the “**Seventeenth Omnibus Motion to Reject**”) [ECF No. 700] – ***unopposed*** – ***Brookfield intends to withdraw its Objection.***

Related Documents:

- A. *Declaration of Daniel Ayala* [ECF No. 701].

Objections/Responses Filed:

- A. *Limited Objection* [ECF No. 842] filed by Brookfield Retail Properties, Inc. Motion was continued to July 27, 2023 solely with respect to Brookfield pursuant to the *Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 848]; and *Order* thereon [ECF No. 851]. Motion was further continued to August 29, 2023 solely with respect to Brookfield pursuant to *Third Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1082]; and *Order* thereon [ECF No. 1084]. Motion was further continued to **September 13, 2023** solely with respect to Brookfield pursuant to *Fourth Stipulation With Brookfield Landlords To Continue Hearing On Multiple Omnibus Motions For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) For Brookfield Landlords Only* [ECF Nos. 675, 681, 684, 690, 693, 696, and 700] [ECF No. 1139]; and *Order* thereon [ECF No. 1141].

1 Pursuant to Administrative Order 2020-14, all hearings are currently being held  
2 telephonically absent further order of the Court. Parties are permitted to appear telephonically by  
3 dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode  
4 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case  
5 Website”).

6 DATED this 12th day of September 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod  
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